

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGE-
MENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

APPLICATION AND ORDER FOR ADMISSION PRO HAC VICE

Comes now, Matthew D. McGill, applicant herein and respectfully states:

1. Applicant is an attorney and a member of the law firm of Gibson, Dunn & Crutcher LLP, with offices at:

GIBSON, DUNN & CRUTCHER LLP
1050 Connecticut Ave., N.W.
Washington, D.C. 20036
Phone: (202) 887-3680
Fax: (202) 530-9662
Email: mmcgill@gibsondunn.com

2. Applicant will sign all pleadings with the name Matthew D. McGill.

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686).

3. Applicant has been retained personally or as a member of the above-named firm by Aurelius Investment, LLC, Aurelius Opportunities Fund, LLC, and Lex Claims, LLC (“Aurelius”) to provide legal representation in connection with the above-styled matter now pending before the U.S. District Court for the District of Puerto Rico.

4. Since April 7, 2003, applicant has been and presently is a member in good standing of the bar of the highest court of the District of Columbia, where applicant regularly practices law. Applicant’s bar license number is 481430.

5. Applicant has been admitted to practice before the following courts:

<u>Court</u>	<u>Admission Date</u>
District of Columbia Court of Appeals	Apr. 7, 2003
New York Court of Appeals	Oct. 24, 2001
Supreme Court of the United States	Dec. 7, 2004
U.S. Court of Appeals for the First Circuit	Nov. 30, 2004
U.S. Court of Appeals for the Second Circuit	Oct. 18, 2006
	Oct. 28, 2011 (renewed)
U.S. Court of Appeals for the Third Circuit	Mar. 29, 2013
U.S. Court of Appeals for the Fourth Circuit	Mar. 21, 2014
U.S. Court of Appeals for the Fifth Circuit	Jan. 27, 2003
U.S. Court of Appeals for the Ninth Circuit	June 21, 2007
U.S. Court of Appeals for the Tenth Circuit	Oct. 3, 2014
U.S. Court of Appeals for the Eleventh Circuit	Feb. 17, 2006
U.S. Court of Appeals for the D.C. Circuit	May 20, 2004
U.S. Court of Appeals for the Federal Circuit	July 2, 2007
U.S. District Court for the Southern District of New York	Feb. 5, 2002

U.S. District Court for the District of Columbia

Sept. 9, 2013

6. Applicant is a member in good standing of the bars of the courts listed in paragraph 5.
7. Applicant is not currently suspended from the practice of law before any court or jurisdiction.
8. Applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal charges before any court or jurisdiction.
9. During the past three years, applicant has filed for pro hac vice admission in the U.S. District Court for the District of Puerto Rico, in the following matters:

Date of Application

Case Number and Style

July 29, 2014

BlueMountain Capital Management, LLC v. Garcia-Padilla,
No. 3:14-cv-01569-FAB

10. Local counsel of record associated with applicant in this matter is:

Luis A. Oliver-Fraticelli
Katarina Stipeć-Rubio
USDC-PR Bar Nos. 209204, 206611
ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA PSC
208 Ponce de Leon Ave., Suite 1600
San Juan, P.R. 00918
Phone: (787) 756-9000
Fax: (787) 756-9010
Email: loliver@amgprlaw.com
kstipec@amgprlaw.com
11. Applicant has read the local rules of this court and will comply with same.
12. Applicant has read the Local Rules of the U.S. District Court for the District of Puerto Rico which provide in part that attorneys appearing pro hac vice must comply with the provisions set forth therein and pay an admission fee of \$300 per appearance in each new case before the Court. Accordingly, payment of the pro hac vice admission fee is attached hereto in the form of a check or money order payable to: "Clerk, U.S. District Court."

WHEREFORE, applicant respectfully requests to be admitted to practice in the U.S. District Court for the District of Puerto Rico for the above-styled case only.

Date: August 7, 2017

Matthew D. McGill


Signature of Applicant

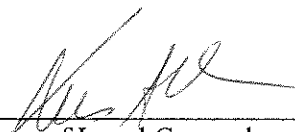
I HEREBY CERTIFY, that I have served a true and correct copy of this document upon each attorney of record and the original upon the Clerk of Court accompanied by a \$300.00 pro hac vice admission fee.


Signature of Applicant

I HEREBY CERTIFY, pursuant to Local Rule 83A(f), that I consent to the designation of local counsel of record for all purposes.

Date: August __, 2017

Luis A. Oliver-Fraticelli



Signature of Local Counsel

ORDER

The Court, having considered the above Application for Admission Pro Hac Vice, orders that:

_____ the application be granted. The Clerk of Court shall deposit the admission fee to the account of Non-Appropriated Funds of this Court.

_____ the application be denied. The Clerk of Court shall return the admission fee to the applicant.

SO ORDERED.

In San Juan, Puerto Rico, this _____ day of _____, _____.

U.S. DISTRICT JUDGE